

ROSS MILLER
Secretary of State

STATE OF NEVADA

SCOTT W. ANDERSON
*Deputy Secretary
for Commercial Recordings*

NICOLE J. LAMBOLEY
Chief Deputy Secretary of State



MATTHEW M. GRIFFIN
Deputy Secretary for Elections

CHRIS LEE
*Deputy Secretary for
Southern Nevada*

KATE THOMAS
*Deputy Secretary
for Operations*

**OFFICE OF THE
SECRETARY OF STATE**

NOTICE OF INTENT TO ACT UPON A REGULATION

**Notice of Hearing for the Adoption of Regulations
of the Secretary of State**

The Secretary of State, Securities Division, 555 E. Washington Avenue, Suite 5200, Las Vegas, Nevada 89101; (702) 486-2440, will hold a public hearing at the Legislative Building, 401 South Carson Street, Room 2135, Carson City, Nevada, with video conferencing to Room 4412 of the Grant Sawyer Building, 555 East Washington Avenue, Las Vegas, Nevada on Wednesday, **May 28, 2008, at 9:00 a.m.** The purpose of the hearing is to receive comments from all interested persons regarding the adoption and amendment of regulations that pertain to chapter 90 of the Nevada Administrative Code.

The following information is provided pursuant to the requirements of NRS 233B.0603:

1. The purpose of the proposed regulations is concerning name change of the National Association of Securities Dealers (NASD) to Financial Industry Regulatory Authority (FINRA); further define other institutional buyers as found in NRS 90.240; and to provide regulations for Nevada based Transfer Agents that transfer certain Nevada based publically traded securities to register with the Securities Division.
2. These proposed regulations pertain to changes concerning NASD/FINRA name change; "institutional buyer" further defined; and Nevada based Transfer Agents that transfer certain Nevada based publically traded securities.
3. These proposed regulations have no adverse, beneficial, immediate or long-term economic effects on business.
4. These proposed regulations have no adverse, beneficial, immediate or long-term economic effects on the public.
5. There is no additional cost to the Secretary of State for enforcement of these proposed regulations.

NEVADA STATE CAPITOL
101 N. Carson Street, SUITE 3
Carson City, Nevada 89701-4786
Telephone: (775) 684-5708
Fax: (775) 684-5725

**COMMERCIAL RECORDINGS
MEYER'S ANNEX OFFICE**
202 N. Carson Street
Carson City, Nevada 89701-4201
Telephone: (775) 684-5708
Fax: (775) 684-5725

LAS VEGAS OFFICE
555 E. Washington Avenue
Las Vegas, Nevada 89101-1090
SECURITIES: SUITE 5200
Telephone: (702) 486-2440
Fax: (702) 486-2452
CORPORATIONS: SUITE 4000
Telephone: (702) 486-2880
Fax: (702) 486-2888

SECURITIES SATELLITE OFFICE
1755 E. Plumb Lane, SUITE 231
Reno, Nevada 89502-3691
Telephone: (775) 688-1855
Fax: (775) 688-1858

6. The proposed regulations do not overlap or duplicate the regulation of another state or local government agency.
7. The proposed regulations do not overlap or duplicate a federal regulation.
8. These proposed regulations do not include provisions that are more stringent than a federal regulation that regulates the same activity.
9. These proposed regulations do not establish a new fee or increase an existing fee.

Persons wishing to comment upon the proposed regulations may appear at the scheduled Public Hearing or address their comments, in written form prior to the date of the Public Hearing, to the Secretary of State, Securities Division, 555 E. Washington Avenue, Suite 5200, Carson City, Nevada 89101. Written submissions must be received by the Secretary of State on or before Wednesday, May 28, 2008. If no person who is directly affected by the proposed action appears to request time to make an oral presentation, the Secretary of State may proceed immediately to act upon any written submissions.

A copy of this notice and the regulations to be adopted, amended or repealed will be on file at the State Library, 100 Stewart Street, Carson City, Nevada, for inspection by members of the public during business hours. Additional copies of the notice and the regulations to be adopted, amended, or repealed will be available at the Secretary of State, Securities Division, 555 E. Washington Avenue, Suite 5200, Las Vegas, Nevada, the Secretary of State-Reno, 1755 East Plumb Lanes, Suite 231, Reno, Nevada, the Secretary of State, 101 North Carson Street, Suite 3, Carson City, Nevada and in all counties in which an office of the agency is not maintained, at the main public library, for inspection and copying by members of the public during business hours. This notice and the text of the proposed regulation are also available in the State of Nevada Register of Administrative Regulations, which is prepared and published monthly by the Legislative Counsel Bureau pursuant to NRS 233B.0653 and on the Internet at <http://www.leg.state.nv.us>. Copies of this notice and the proposed regulation will also be mailed to members of the public upon request. A reasonable fee may be charged for copies if it is deemed necessary. This does not apply to a public body subject to the Open Meeting Law.

Upon adoption of any regulation, the agency, if requested to do so by an interested person, either before adoption or within 30 days thereafter, will issue a concise statement of the principal reasons for and against its adoption or incorporate therein its reason for overruling the consideration urged against its adoption.

This notice has been posted at the following locations:

- The Capitol Building, 101 North Carson Street, Carson City, Nevada 89701
- The State Library, 100 North Stewart Street, Carson City, Nevada 89701

- The Secretary of State-Reno, 1755 East Plumb Lane, Suite 231, Reno, Nevada 89502
- The Grant Sawyer Building, 555 East Washington Avenue, Las Vegas, Nevada 89101
- Nevada State Legislative Building, 401 South Carson Street, Carson City, Nevada 89701
- Secretary of State Website at nvsos.gov.

Date: April 25, 2008